Greetings Community Partners,

Thank you for referring your client to Peter Claver Community or Maitri Compassionate Care! We look forward to welcoming them to one of our communities.

To assist in expediting the client being admitted, <u>please submit</u> <u>completed applications</u>. This includes the checklist of required documents indicated on page 4 of the application, under section 3. Incomplete applications, including missing required documents, will not be reviewed and returned. Incomplete applications, including missing pages and documents, further delays clients from being admitted into one of our programs.

Please continue to go directly to www.maitrisf.org, click on "what we do" and scroll down for the most recent RCFCI intake application. Please never google "Maitri/RCFCI application" or search for online as there are dated applications circulating.

Thank you for your continued collaboration,

-Peter Claver Community and Maitri Compassionate Care

Maitri

Thank you for your interest in Maitri Compassionate Care. Our 15-bed facility is licensed as a ResidentialCare for the Chronically III (RCFCI), providing support to low-income San Francisco residents who are severely debilitated, HIV+, and in need of 24 hour nursing care. Our staffing levels are higher than other RCFCIs, allowing us to fulfill a unique need in the community by focusing exclusively on those with HIV/AIDS, in need of hospice, palliative, short-term respite/transitional care, or gender affirming pre/post op surgery. We prioritize hospice/palliative beds and fill respite beds thereafter.



Opened in 1985, Catholic Charities Peter Claver Community marked one of the earliest efforts by any organization to aggressively serve those sick and dying from HIV/AIDS. Today, as a comprehensive care residence for 32 previously homeless adults, Peter Claver Community provides medical stabilization and on-site care to low-income San Francisco residents who have disabling HIV/AIDS – most of whom struggle with major co-occurring psychiatric disorders and substance use challenges.

Maitri Compassionate Care and Peter Claver Community Services

Maitri Compassionate Care and Peter Claver Community are both licensed care facilities offering:

- · Case management
- · Medication management
- Residential Nurse care
- Psychosocial care coordination
- Emotional support services
- Dietary services and meals
- Activities
- Socialization opportunities
- Harm reduction
- Counseling
- Connection to other community resources

Maitri Compassionate Care and Peter Claver Community prohibits discrimination based on the fact or perception of race, religion, color, ancestry, age, height, weight, sex, sexual orientation, gender identity, disability, place of birth, creed, national origin, marital status, domestic partner status, or AIDS/HIV status.

An important factor in deciding if Maitri Compassionate Care and Peter Claver Community is an appropriate referral is that we do not provide long term care or long term housing. We do prioritize clients enrolled in the Certificate of Preference Program; please inform us if your client is a COP holder. More information can be found here: https://sfmohcd.org/certificate-preference. Please know that once medically optimized, residents are expected to return to the community and referrals will be made to the appropriate level of care.

Please take a few minutes to read the "Admission Procedures" before reviewing the application and criteria. Please feel free to call with any questions about our program.

ADMISSION PROCEDURES

1. Before beginning the paperwork:

Please call *Molly Herzig, Maitri Clinical Director at (415) 558-3006 or Stefen Hainbuch, Peter Claver Community Program Director at (415) 749-3805* to check on availability of rooms and review the basics of your client's situation. This may save you a lot of time. Please note, clients for short-term respite and their providers do not get to select which RCFCI clients are referred to-this is determined by availability and other program requirements.

2. If referral is appropriate, complete application:

For Maitri: (Fax #) 415-558-3010 or (Email) molly.herzig@maitrisf.org

For Peter Claver: (Fax #) 415-563-3153 or (Email) shainbuch@catholiccharitiessf.org

3. Required for admission:

□ TB Test completed within 90 days of admission
Accepted: PPD skin test; Chest xray; QuantiFERON-TB Gold test.
□ COVID-19 Test completed within 3 days of admission
COVID-15 Test completed within 5 days of damission
□ Proof of COVID-19 Vaccine (all doses-including the boosters), (not required/highly encouraged)

4. Include additional required information attached to the application:

□ All pages must be completed (Page 10 is for hospice referrals only). <u>Applications that are not completed,</u>
will be returned.
□ Most Recent (signed by MD) Medication List <u>and</u> Medical Notes
□ Copy of Active SF Paratransit Card or a copy of <u>completed application</u> that has been submitted
□ Provide any documented psychiatric/psychological history
□ Provide DPOA or Advanced Medical Directive paperwork (highly encouraged, not required)
□ Provide a copy of San Francisco DMV ID (or proof of residency)
□ Provide proof of income (most recent)-social security award letter, bank statements, <u>or</u> paystubs
☐ The 'Physicians Report for Community Care Facilities' MUST be completed by Medical Provider/MD
□ <u>Completed POLST Form</u> (highly encouraged and required for hospice admissions)
□ Copy of All Insurance Cards

5. Upon receipt of the completed application:

The Clinical Director and Nurse Case Managers will review the application and discuss appropriateness of applicant for RCFCI level of care. The Clinical Director/Site Manager will contact you to discuss next steps: Either applicant is ineligible based on application information; additional information may be requested; and an interview date will be scheduled.

6. Upon acceptance to RCFCIs:

The Clinical Director, Site Manager, and/or Nurse Case Managers will inform all involved parties of the admission date and procedures.

CRITERIA FOR ADMISSION

Read and fill out this form before filling out our application. We hope it will clarify our admissions criteria and the care needs that can be accommodated at RCFCI and prevent unnecessary paperwork.

Please check off all conditions that apply to your client and read the notes, limitations, and exceptions.

ADMISSION: REQUIRED CRITERIA. • All of the following criteria MUST be a	met in ord	er to be	come a resident at Maitri Compassiona	te Care or Peter Claver.
			t living with HIV, please check this box	
CRITERIA		√ that ply	EXCEPTION	REASON
⇒ Income is less than \$70,600/yearly (2023)				San Francisco, CA HUD Metro FMR Area/HOPWA
⇒ HIV+			One bed is exempt at Maitri only, for Gender Affirming Care. There is a daily fee.	Mission /HOPWA/CARE
→ Over 18 years of age			No Exception	Mission /HOPWA/CARE
Capable of signing admissions agreement			If impaired must have Power of Attorney, Conservator, or Next of Kin	Legal
⇒ San Francisco Resident				HOPWA/CARE Contract
⇒ Has San Francisco MD			No Exception. MD is required to follow while at RCFCI.	HOPWA/CARE Contract
ADMISSION: REFERRAL TYPE. • Some limitations apply. Choose only of	one; requ i	ired to s	select one.	
LEVEL OF CARE REQUIRED:		noose ne:	NOTES	REASON
Hospice (Maitri Only): Has 6 month or less prognosis, and agrees to hospice guidelines of comfort care.	t		Hospice care is provided by outside hospice organizations	Maitri Mission/ Staffing Level
Palliative (Maitri Only): ☐ Has similar prognosis as hospice, but is choosing not to elect hospice care, needs 24 hour care.			Skilled needs must be supervised by an outside home health agency. See next section re: care needs and limitations	Maitri Mission/ Staffing Level
Short Term Respite (3-18 months): Has acute, 24 hour care needs on a short-term basis. We begin our respite stays at 3 months with disposition plants.	an		Must have 24 hour care needs and identify respite goal prior to admission. See next section recare needs and limitations.	Maitri and Peter Claver Community Mission

stays at 3 months with disposition plan

to return to the community; we assess for extensions as needed.

ADMISSION: CARE NEEDS (LIMITATIONS APPLY)				
CARE NEEDS REQUIRED	√ all that apply	LIMITATIONS TO ADMISSION	REASON	
→ Requires IV		Can accommodate only if done by an <u>outside home health</u> <u>agency</u> and generally cannot be of more than 2 hour duration OR must be done at a hospital/clinic	Staffing Level/ Licensing	
→ Requires hemodialysis		Can accommodate ONLY if transport is provided by : Outside agency or friend/family OR O	Staffing Level/ Lack of Resources	
⇒ Requires 2+ person transfer		Outpatient team must have equipment ordered and in place for admission (such as a Hoyer Lyft)	Staffing Level	
 Requires daily/frequent outpatient treatment visits 		Can accommodate ONLY if transport is arranged by : Outside agency or friend/family AND Can go alone OR Has friend/family to escort	Staffing Level/ Lack of Resources	
Requires port or line for infusion		Can accommodate if outside provider or home health agency will manage and maintain	RCFCI Licensing	
Requires suctioning		Non-emergency suction only No back-up generator	Staffing Level	
 → Has diagnosis of MRSA or VRE, C-Difficile or COVID- 19 		MUST have letter from MD that treatment was successful and is no longer an infection risk to other residents or staff	Infection Control	
→ Has mental health issues		*If "yes", documentation of psych history required Or may require psychological	Safety / Staffing Level	
Uses an electric wheelchair		Requires additional medical provider information and a signed waiver by resident upon admission at Maitri/PCC (there is a limit of electric wheelchairs allowed at Maitri/PCC at one time)	Safety	
Requires sitters/one to one attention		Cannot accommodate unless 24 hour sitters are provided by family	Safety/ Staffing Level	
⊃ Bedbound		Cannot accommodate for respite or palliative. May be considered for hospice at Maitri	Safety/ Staffing Level	

BARRIERS TO ADMISSION: NO EXCEPTIONS FOR PEOPLE NEEDING THE FOLLOWING:			
CARE NEEDS REQUIRED:		NO EXCEPTIONS	REASON
⇒ Requires peritoneal dialysis	Cannot admit	No Exception	Staffing Model
⇒ Requires TPN	Cannot admit	No Exception	Staffing Model
⇒ Requires ventilator	Cannot admit	No Exception	Staffing Model
⇒ Has tracheostomy tube	Cannot admit	No Exception	Staffing Model
⇒ Has stage III or IV pressure ulcer	Cannot admit	No Exception	RCFCI Licensing
⇒ Requires long term care, acute care, or skilled nursing facility care	Cannot admit	No Exception	Mission/Contract Obligations/ RCFCI Licensing
Has Parkinson's or Alzheimer's as primary diagnosis	Cannot admit	No Exception	RCFCI Licensing
⇒ Diagnosed with Advance Dementia	Cannot admit	No Exception	Staffing Model/Safety

Referred By:		Date:
Agency/Hospital:		
Address:		
Phone #:	Fax #:	Pager #:
Cell #:	Other #:	
CLIENT INFO	CLIENT INFORMATION: Does the client have housing applications in p	
Name:		If so, list. What is the disposition plan for discharge from RCFCI?
Ethnicity/Race:		
DOB:		
Social Security #:		Do you know of other agencies working w/ the client?
Preferred Pronouns:		(Please provide any contact info. you may have)
Address:		
City/St/Zip:		
Phone #:		
MMN:		PERSONAL HISTORY:
Currently at: Other. Please	e fill out the following:	Please provide relevant personal history (friends/family involved, prior living situation, etc).
Facility:	Rm#	_
Contact:		_
Phone #: Pgr	· #:	Are there any legal matters pending?
Address:		—
Does client have a primary Agency? If yes, please fill o	Home Healthcare out the following:	
Agency:		
Contact:		<u> </u>
Phone #: F	-ax #:	<u></u>

FOR RESPITE REFERRALS ONLY (required):

Please let us know what the respite goals are for this applicant for their 3-month treatment plan?

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PSYCHIATRIC/MENTAL HEALTH HISTORY:
DIAGNOSIS:
Currently in Treatment?
Provider Name:
Provider Phone:
ATTACH: □ Psychological documentation
☐ History of hospitalizations
SUBSTANCE USE:
Please check one: Active: Used within the last 3 months.
 □ Recent: Used within last 3-12 months. □ Remote: Used one year ago or more.
□ Unknown. □ No significant substance use (social use, never, etc.)
The digitilicant substance use (sector use, never, etc.)
TYPE OF SUBSTANCE(S) USED:
If actively using:
1. How often:
2. Approx. date of last use?
3. Interested in treatment?
If use was recent, but not currently active, what helped the client to stop using?

HEALTH CARE PROVIDERS:	INSURANCE:
PRIMARY PHYSICIAN:	□ Medi-Cal HMO:
NAME	#:
Hospital:	□ Medi-Cal
Address, ZIP:	#:
Office #Fax#	Issue Date:
Pager #:Other#	□ MediCare:
SECONDARY PHYSICIAN or NP. Include supervising MD if above is not primary MD.	#:: □ Medicare "D" Prescription plan information:
NAME:	
Address, ZIP:	□ Healthy SF #:
Office #Fax#	□ Private Insurance/VA/Other:
Pager #:Other#	#
PHARMACY:	DURABLE POWER(S) OF ATTORNEY
Phone#:FAX#:	Please attach copies of current/active appointee(s) or let us know who to contact for a copy.
	□ HEALTH CARE : Please attach copy.
	Name:
PERSONAL / FAMILY CONTACTS:	Address:
NAME:	City/St/ZIP:
Relationship:#:	- Work #
Address:	Home #
City:StZip	□ FINANCES : Please attach copy.
NAME:	- Name:
Relationship:#_	Address:
Address:	City/St/ZIP:
City:StStp	- Work #
	Home #

To: Physician / Health Care Provider Re: Maitri Compassionate Care/Peter Claver Community Application

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NAME OF CLIENT:			
HIV STATUS	T-CELL / VIRAL LOAD COUNTS		
Year first tested HIV positive (if known): Year first diagnosed with AIDS (if known):	a. Date of last count:		
3. Please check appropriate category:	2. NADIR of CD4, if known:		
□ HIV+	3. Viral Load Information:		
□ Disabling HIV	a. Date of last count:		
□ AIDS	b. Last count #:		
□ Disabling AIDS Diagnosis			
Required Health Care Provider Information (MD, I am treating the person named above for symptoms/c			
Date	License #		
XSignature of Health Care Provider (MD, PA, NP)	XPrint Name		
X	X		
Phone #	Pager #		

DOCUMENTATION OF TERMINAL ILLNESS FOR HOSPICE CARE (Maitri Compassionate Care ONLY)

To: Physician/Health Care Provider Re: Maitri Compassionate Care Application

COMPLETE FOR HOSPICE REFERRAL ONLY		
PROGNOSIS STATEMENT		
I certify that		
Please print na	ame of applicant	
Has a prognosis of <i>six months or less</i> , has elected hospice care, and has discontinued curative treatments. Hospice care is comfort focused, not curative, in its goals and techniques. The program emphasizes the alleviation of physical symptoms, including pain, and the identification and meeting of emotional and spiritual needs.		
X Date	XLicense #	
XSignature of Health Care Provider (MD, PA, NP)	XPrint Name	
XPhone #	X Pager #	

FINANCIAL INFORMATION

Service Fees are 60% of the resident's monthly income. 30% is dedicated to rent and the other 30% is dedicated to offset the cost of high-level care and services at RCFCIs. If applicant is applying for respite at Maitri and wishes to keep their current residence, their rent will be deducted from the Maitri service fee in order to maintain their payments. PROOF OF INCOME IS **REQUIRED**** with application.

CONTACT INFORMATION:
Phone:
Phone:
CES OF INCOME:
AMOUNT OF INCOME:
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LY EXPENSES:
AMOUNT OF EXPENSE
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Letter from Social Security Bank Statement Deposit Record from Money Management Agency Copy of Check

AUTHORIZATION TO EXCHANGE CONFIDENTIAL INFORMATION

Please note that separate forms must be used for each specified contact

It is the policy of Maitri Compassionate and Peter Claver Community to hold all information about client as confidential and to not release informationwithout permission. In order to facilitate your application process we need permission to contact your providers and to get information about your physical and mental health.
I, hereby give my permission to obtain or
I,, hereby give my permission to obtain or disclose my private health information for the purpose of admission to the Maitri
Compassionate Care/Peter Claver Community. This authorization is valid for the duration of the intake process.
While it is your right to limit or exclude information from disclosure, this authorization is for fudisclosure of all records, including diagnosis, treatment, assessment, dates of hospitalizations mental health/psychiatric conditions, HIV/AIDS testing results, drug and alcohol information, and sexually transmitted disease information.
You may revoke your consent at any time.
You have the right to a copy of this authorization.
Your confidential information is protected by the Federal Privacy Act and California Law.
Unless otherwise noted, this authorization expires in one year from the date of signature.
*Name of Agency (or Individual) to be contacted
X X Date
Signature of Client or Representative Date

Welcome to Maitri! We look forward to your stay with us. Please review and sign below:

- Maitri offers a safe place for medical stabilization. As part of your stay with us, you will be expected to be engaged with your medical treatment goals, including attending all your medical appointments and medication adherence.
- Maitri practices harm reduction and a place of zero judgment. However, due to others living in our community and Maitri being a state licensed facility there is no substance use allowed onsite, including alcohol, at any time.
- Maitri offers mental health support at no cost to every resident. As a part of your treatment journey here, you will be expected to meet with our mental health clinician at least one time a week for additional support and services.
- The fee at Maitri is 60% of your income a month. This covers everything while at Maitri, including your room, cleaning services, food, mental health support, social work, and 24/7 available nursing care. The fee is due no later than the 5th of every month.
- For safety and sanitary purposes, you will be allowed to bring selected items to Maitri including some clothing, hygiene products, and a few personal items.

Please note, additional expectations will be shared with you when you arrive to Maitri. Not adhering to the above and additional expectations can lead to a 30-day discharge from our program.

Please sign below acknowledging that you have reviewed and understand the items listed above:

Income resident name (print)	Signature	Date
Referee name (print)	Signature	 Date

Provider Agreement for Resident Care

Thank you for referring your patient to our RCFCI! Please read and sign acknowledging the following items below:

- The patient's provider and provider team acknowledges that the patient admitted will be at the RCFCI on a short-term basis and evaluated every three months for an appropriateness level of care. (With the exception of Palliative or Hospice residents at Maitri).
- The provider and provider team understands that RCFCI's are not long-term care or long-term housing. Average length of stay is 3-12 months. (With the exception of Palliative or Hospice residents at Maitri).
- The patient's provider and provider team understands that if the RCFCI is no longer able to meet the medical and psychosocial needs of the resident; the provider, the provider team, and the RCFCI will move forward with a safe transition to another placement that is more appropriate for the resident. This includes the provider assisting in expediting a referral to a higher level of care.
- The patient's provider and provider team acknowledges that for optimal care, the RCFCI and the provider will need to collaborate on treatment goals, medications, medical appointments, and continued discharge planning.
- The patient's provider and provider team understands that treatment goals and discharge planning start at admission-and are continued to be assessed. The provider and provider team is expected to attend, at minimum, a care team meeting every two months to discuss treatment goals and discharge planning. (With the exception of Palliative or Hospice residents at Maitri).

Patient Name:	Provider Name:	
Provider Signature:	Date Signed:	

Peter Claver Community

Catholic Charities

MARIN ◆ SAN FRANCISCO ◆ SAN MATEO

Maitri Compassionate Care

Maitri